

UNC IR Reporting Schedule for July 1, 2020 - June 30, 2021

Report or Survey	Category	Reference	Campus Completion Date	Publish Date	Source	Data Range
Common Follow-Up System - Spring 2020	CFS	G.S. §§ 96-30 - 96-35	Spring Census	7/20/2020	SDM Spring 2020 Census & Post Grades	enrollment (census snapshot) and completions (post grades snapshots) within a term
Registration, Institution ID, IC Header	IPEDS	Registration	8/5/2020 - 8/26/2020	8/26/2020	web entry on IPEDS website completed by campus keyholder	as of IPEDS survey opening (should match fall census)
Common Follow-Up System - Summer I 2020	CFS	G.S. §§ 96-30 - 96-35	Summer I Census	9/21/2020	SDM Summer I 2020 Census & Post Grades	enrollment (census snapshot) and completions (post grades snapshots) within a term
Institutional Characteristics	IPEDS	Fall Collection	9/2/2020 - 10/14/2020	10/14/2020	web entry on IPEDS website	Academic Year 2020-21, usually as of fall census
Completions	IPEDS	Fall Collection	9/2/2020 - 10/14/2020	10/14/2020	SDM Post Grades (Summer 2019 - Summer 2020)	degrees/certificates awarded July 1, 2019 through June 30, 2020
12-Month Enrollment	IPEDS	Fall Collection	9/2/2020 - 10/14/2020	10/14/2020	SDM Census (Summer II 2019-Summer I 2020)	unduplicated headcount and total credit hours from Summer II 2019 - Summer I 2020
National Student Clearinghouse Student Tracker Query	UNC Sys Ofc	UNC System Office	Fall Census	11/4/2020	SDM Census Fall 2009 - 2019	subsequent enrollment/completion
Common Follow-Up System - Summer II 2020	CFS	G.S. §§ 96-30 - 96-35	Summer II Census	11/13/2020	SDM Summer II 2020 Census & Post Grades	enrollment (census snapshot) and completions (post grades snapshots) within a term
Common Follow-Up System - Financial Aid 2019-20	CFS	G.S. §§ 96-30 - 96-35	Financial Aid Snapshot	11/13/2020	SDM 2019-20 Financial Aid	2019-20 Financial Aid year
Strategic Plan - Low-Income Enrollment	UNC Sys Ofc	Strategic Plan	Fall Census & Financial Aid Snapshot	12/1/2020	SDF Fall 2010-2015 + SDM Census Fall 2016 - Fall 2019 + FAF 2010-11 - 2014-15 + SDM Financial Aid 2015-16 - 2019-20	Fall 2019 - this metric is a year behind since 2019-20 financial aid information is not available until Fall 2020
Strategic Plan - Low-Income Completions	UNC Sys Ofc	Strategic Plan	Summer II Post-Grades	12/1/2020	GSDf 2010 - 2015 + FAF 2010-11 - 2014-15 + SDM Post-Grades Summer 2015 - Summer 2020 + SDM Financial Aid 2015-16 - 2019-20	awards through the Summer II 2020
Strategic Plan - Rural Enrollment	UNC Sys Ofc	Strategic Plan	Fall Census	12/1/2020	SDF Fall 2010-2015 + SDM Census Fall 2016 - Fall 2020	Fall 2020
Strategic Plan - Rural Completions	UNC Sys Ofc	Strategic Plan	Summer II Post-Grades	12/1/2020	GSDf 2010 - 2015 + SDM Post-Grades Summer 2015 - Summer 2020	awards through the Summer II 2020
Strategic Plan - Undergraduate Degree Efficiency	UNC Sys Ofc	Strategic Plan	Summer II Post-Grades & Financial Aid Snapshot	12/1/2020	SDF 2005 - 2015 + GSDf 2005 - 2015 + SDM Census 2016 - 2020 + SDM Post-Grades 2016 - 2020 + FAF 2001-02 - 2014-15 + SDM Financial Aid 2015-16 - 2019-20	credentials awarded in 2019-20 academic year divided by the 6-year average of FTE within an academic year (2014-15 - 2019-20)
Strategic Plan - Critical Workforce Credentials	UNC Sys Ofc	Strategic Plan	Summer II Post-Grades	12/1/2020	GSDf 2010 - 2015 + SDM Post-Grades Summer 2015 - Summer 2020	awards through the Summer II 2020
Strategic Plan - 5-Year Graduation Rate	UNC Sys Ofc	Strategic Plan	Summer II Post-Grades	12/1/2020	SDF Fall 2009 - 2010 + SDM Census Fall 2011 - 2019 + SDM Post Grades (Fall 2009 - Summer 2020) + National Student Clearinghouse	Fall first-time students who graduated by August 31 of the fifth year following their initial enrollment
Graduation Rate Survey - Cohort Exclusions	IPEDS	Winter Collection	11/9/2020 - 12/4/2020	12/4/2020	SDM Cohort Exclusions	any student meeting IPEDS exclusion criteria, only those in the GRS cohort will affect reporting
NCHED Student Tuition, Fees, and Charges (A-3)	UNC Sys Ofc	§ 116 11	10/1/2020 - 12/11/2020	12/4/2020	campus web entry on NCHED website	Proposed costs for Academic Year 2021-22
Facilities Inventory	UNC Sys Ofc	UNC System Office	≈ 7/1/2020 - 12/11/2020	12/11/2020	campus web entry on DAVE website	as of Fall 2020 end of term

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UNC Intercollegiate Athletics Survey	UNC Sys Ofc	700.1.1, 700.6.1[R], 1100.1	≈ 9/30/2020 - 01/29/2021	TBD	campus web entry (Qualtrics survey) and previous data submission to NCAA	2019-2020 NCAA Student Athletes, 2018-19 Tuition, Fee, Revenue
Post-Tenure Review	UNC Sys Ofc	400.3.3	by 01/29/2021	1/29/2021	web entry on Qualtrics survey	Applicable tenured-faculty from 2020-2021 (Fall 2020 PDF)
Delaware Study	External Survey	400.3.4	TBD - 1/29/2021	1/29/2021	campus web entry on Delaware website	Academic Year 2019-20 ONLY (No Preliminary Fall 2020)
Low Productivity	UNC Sys Ofc	400.1, GS § 116-11	9/1/2020 - 1/29/2021	1/29/2021	GSDF + SDM, API	Degrees conferred 2015-16 through 2019-20
Student Financial Aid	IPEDS	Winter Collection	12/9/2020 - 2/10/2021	2/10/2021	SDM Financial Aid	awards for the 2019-20 financial aid year
Graduation Rate Survey	IPEDS	Winter Collection	12/9/2020 - 2/10/2021	2/10/2021	SDM Post Grades (Fall 2014 - Summer 2020) + SDM Fall Census (2014 - 2020)	Fall 2014 first-time students graduated by August 31 or still enrolled as of fall census.
Graduation Rates 200%	IPEDS	Winter Collection	12/9/2020 - 2/10/2021	2/10/2021	SDM Post Grades (Fall 2012 - Summer 2020) + SDM Fall 2012 & Fall 2020 Census	Fall 2012 first-time students graduated by August 31 or still enrolled as of fall census.
Admissions	IPEDS	Winter Collection	12/9/2020 - 2/10/2021	2/10/2021	SDM Fall 2020 Census	Academic Year 2020-21, usually as of fall census
Outcome Measures	IPEDS	Winter Collection	12/9/2020 - 2/10/2021	2/10/2021	SDM Post Grades (Fall 2012 - Summer 2020) + SDM Fall Census (2012 - 2020) + National Student Clearinghouse	Fall 2012 first-time and transfer students graduated anywhere as of August 31 or still enrolled as of Fall 2019 census
Human Resources*	IPEDS	Winter / Spring Collection	October HRDM	2/10/2021	HRDM October	as of November 1 (HRDM October submission)
Fall Enrollment*	IPEDS	Winter / Spring Collection	12/9/2020 - 2/10/2021	2/10/2021	SDM Fall 2020 Census	as of Fall 2020 census
Common Follow-Up System - Fall 2020	CFS	G.S. §§ 96-30 - 96-35	Fall Census	2/12/2021	SDM Fall 2020 Census & Post Grades	enrollment (census snapshot) and completions (post grades snapshots) within a term
AAUP Faculty Compensation Survey	External Survey	UNC System Office	October HRDM	≈ 2/15/2021	HRDM October	as of November 1 (HRDM October submission)
Facilities Utilization	UNC Sys Ofc	UNC System Office	Fall End of Term	≈ 2/26/2021	SDM Fall 2020 EOT	as of Fall 2020 end of term
Strategic Plan - Final Updates to Metrics (only if necessary)	UNC Sys Ofc	Strategic Plan	SDM Snapshot Modifications by 1/31/2021	3/1/2021	(see details in rows related to specific metrics)	
CSRDE Student Retention Survey	External Survey	UNC System Office	Fall Census	≈ 3/5/2021	SDM Fall 2020 Census	as of Fall 2020 census
Finance	IPEDS	Spring Collection	12/9/2020 - 4/7/2021	4/7/2021	Audited Financials	2019-20 fiscal year
Academic Libraries	IPEDS	Spring Collection	12/9/2020 - 4/7/2021	4/7/2021	campus web entry on IPEDS website	as of Fall 2020 census
SREB Data Exchange Survey	External Survey	UNC System Office	Fall Census	≈ 5/3/2021	SDM Fall 2020 Census + HRDM October	as of Fall 2020 census and as of November 1 (HRDM October submission)

* IPEDS Human Resources and IPEDS Fall Enrollment are in the Spring collection, but UNC System Office requires an earlier submission date in order to fulfill other reporting obligations.

IPEDS Collection	IPEDS Survey	Campus	System Office
Registration	Registration, Institution ID, IC Header	√	
Fall Collection	Institutional Characteristics	√	
	Completions		√
	12-Month Enrollment		√
Winter Collection	Student Financial Aid	√	√
	Graduation Rate Survey		√
	Graduation Rates 200%		√
	Admissions	√	√
	Outcome Measures		√
	Fall Enrollment*	√	√
	Human Resources*		√
Spring Collection	Finance		√
	Academic Libraries	√	

Timeframe

as of IPEDS survey opening (should match fall census)
as of fall 2020 census
degrees/certificates awarded July 1, 2019 through June 30, 2020
unduplicated headcount and total credit hours from summer 2 2019 - summer 1 2020

Campus completes Veteran's Benefits
awards for the 2019 - 2020 financial aid year
graduated by August 31 or 'still enrolled' as of fall census.
graduated by August 31 or 'still enrolled' as of fall census.

Campus keyholder for Part 1 Admissions Considerations.
as of fall 2020 census
graduated anywhere as of August 31 or 'still enrolled' as of fall census

Student-to-Faculty Ratio in Part F
as of fall 2020 census
as of November 1, 2020 (HRDM October submission)
2019-2020 fiscal year
as of fall 2020 census

* UNC System Office requires the Human Resources and Fall Enrollment surveys to be completed during IPEDS Winter collection instead of Spring collection.