Student Financial Aid 2013-14

Institution: University of North Carolina at Chapel Hill

Overview

IPEDS Student Financial Aid Component Overview Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

 Revisions to Cost of Attendance used to calculate the Net Price of Attendance can now be made in this component.

Data Reporting Reminders

Groups

Throughout this component, you will be asked to report information for different groups of students.

- Group 1: All undergraduate students
- Group 2: Of Group 1, full-time, first-time degree/certificate-seeking students
- Group 3: Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources

To download the survey materials for this component: Survey Materials

To access your prior year data submission for this component: Reported Data

If you have questions about completing this component, please contact the IPEDS Help Desk at 1-877-225-2568.

Part A

Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

			(2) Fall 2012	YOUR PRIOR YEAR DATA
				Fall 2011
01.	Grou All <u>un</u>	p 1 <u>dergraduate</u> students	18,503	18,430
02.	Grou Of the	p 2 ose in Group 1, those who are <u>full-time, first-time</u> degree/certificate-seeking	3,914	4,025
	02a.	Of those in Group 2, those who were awarded any <u>Federal Work Study</u> , <u>loans to students</u> , or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	2,664	2,773
	02b.	Of those in Group 2, those who were awarded any <u>loans to students</u> or grant or scholarship aid from the federal government, state/local government, or the institution	2,218	2,325
03.		ose in Group 2, those who paid the in-state or in-district tuition rate and were awarded or scholarship aid from the federal government, state/local government, or the	1,532	1,467
04.		p 4 ose in Group 2, those who paid the in-state or in-district tuition rate and were awarded itle IV federal student aid	1,478	1,488

Part B

Part B - Enter Information About Group 1

Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2012.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
All undergraduate students enrolled in Fall 2012	 Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	Any time during academic year 2012- 13

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2012
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	18,503

Aid Type		2012-13				
		Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students	
01.	Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	10,345	56	130,573,571	12,622	
02.	Pell grants	3,799	21	15,826,587	4,166	
03.	Federal student loans	5,907	32	33,701,866	5,705	

You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

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Part C, Page 1

Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

Info	Information from Part A:		Fall 2012			
Full und	ergrad	first-time degree/certificate-seeking duates ber is carried forward from Part A, Line 02)			3,914	
					YOUR PRIOR YEAR DATA	
Group 2 students:		Fall 2012		Fall 2011		
	G oup 2 outdones.		Number of Group 2 students	Percentage of Group 2 students	Percentage of Group 2 students	
01.	01a.	paying in-district tuition rates	0	0	0	
	01b.	paying in-state tuition rates	3,265	83	81	
	01c.	paying out-of-state tuition rates	649	17	19	
	01d.	Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	o		

Part C, Page 2

Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012	 Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Loans to students from the federal government and from other sources, including private or other loans Do not include grant or scholarship aid from private or other sources Do not include PLUS loans or loans made to anyone other than the student 	 Any time during academic year 2012-13 For program reporters, this is the aid year period from July 1, 2012 through June 30, 2013.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2012
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	3,914
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	2,664
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	2,218
Group 3 Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution	1,532
	YOUR PRIOR

		YOUR PRIOR YEAR DATA	
	Fall 2	2012	Fall 2011

Aid Type		Aid Type		Number of Group 2 students who were awarded ald	Percentage of Group 2 students who were awarded ald	Total amount of ald awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students
01.	Grants or scholarships from the federal government, state/local government, or the institution		1,880	48	25,156,758	13,381	12,583	
	02.	Fede	ral grants	783	20	3,465,408	4,426	4,291
		02a.	Pell grants	777	20	3,246,288	4,178	4,211
		02b.	Other federal grants	134	3	219,120	1,635	1,475
	03.	orsc	/local government grants holarships ts/scholarships/waivers)	915	23	3,270,406	3,574	3,545
	04.	scho	<u>utional grants</u> or larships <u>olarships/fellowships</u>)	1,798	46	18,420,944	10,245	9,902
05.	<u>Loa</u>	Loans to students		1,233	32	6,595,116	5,349	5,712
		05a.	Federal loans	1,218	31	5,491,530	4,509	5,003
		05b.	Other loans (including private loans)	101	3	1,103,586	10,927	8,188
may pare	y be j	posted	ise the space below to pr d on the College Navigato xample, institutions may	r website and	should be writte	n to be underst	ood by studen	ts and

Cost of Attendance

Cost of attendance for full-time, first-time undergraduate students:

Please enter the amounts requested below. These data will be made available to the public on College Navigator. If your institution participates in any Title IV programs (Pell, Stafford, etc.), you must complete all information. Estimates of expenses for books and supplies, room and board, and other expenses are those from the Cost of Attendance report used by the financial aid office in determining financial need. Please talk to your financial aid office to get these numbers, to ensure that you are reporting correctly.

These numbers are carried forward from Institutional Characteristics and should only be changed if an error was made in the reporting.

Charges for full academic year	2010-11	2011-12	2012-13	
Published <u>tuition</u> and <u>required fees</u> :				
<u>In-district</u>				
Tuition	4,815	5,128	5,823	
Required fees	1,850	1,881	1,870	
Tuition + fees total	6,665	7,009	7,693	
<u>In-state</u>				
Tuition	4,815	5,128	5,823	
Required fees	1,850	1,881	1,870	
Tuition + fees total	6,665	7,009	7,693	
Out-of-state				
Tuition	23,430	24,953	26,575	
Required fees	1,850	1,881	1,870	
Tuition + fees total	25,280	26,834	28,445	
Books and supplies	1,028	1,150	1,182	
On-campus:				
Room and board	9,306	9,470	9,734	
Other expenses	3,306	3,686	4,486	
Room and board and other expenses	12,612	13,156	14,220	
Off-campus (not with family):				
Room and board	9,306	9,470	9,734	
Other expenses	3,306	3,686	4,486	
Room and board and other expenses	12,612	13,156	14,220	
Off-campus (with family):				
Other expenses	3,306	3,686	4,486	

Part D

Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	For These Students The Following Type(s) of Aid	
 Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution Do not include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only nongrant aid 	 Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do not include grant or scholarship aid from private or other sources 	 Any time during academic year 2012-13

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Informa	tion from Part A:		YOUR PRIOR YEAR DATA 2010-2011	YOUR PRIOR YEAR DATA 2011-2012	2012-2013
students awarded federal g	e, first-time degree/certific s who paid the in-state or d grant or scholarship aid	cate-seeking undergraduate in-district tuition rate and were from the following sources: the overnment, or the institution from Part A, Line 03)	1,597	1,467	1,532
01.	Report the number of Group 3 students with the following living arrangements:		YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA	
	Tollowing living arra	2010-11	2011-12	2012-13	
	01a.	On-campus	1,423	1,359	1,437
	01b.	Off-campus (with family)	12	9	5
	01c.	Off-campus (not with family)	14	10	10
	01d.	Unknown (calculated) This value is calculated using the following	148	89	80

Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). 9,200 10,161	
This value is calculated using the following formula: [D02/A03]	11,067
You may use the space below to provide context for the data you've reported above.	

Part E

Part E - Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
 Full-time, first-time degree/certificate- seeking undergraduate students enrolled in Fall 2012 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid 	 Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do not include grant or scholarship aid from private or other sources Do not include loan amounts Do not include Federal Work Study amounts 	 Any time during academic year 2012-13

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Informat	ion from Part A:		2010-11	2011-12	2012-13	
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or indistrict tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)			1,357	1,488	1,478	
01.	Report the number of Group 4 students with the following living arrangements:		YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA		
			2010-11	2011-12	2012-13	
	01a.	On-campus	1,313	1,466	1,465	
	01b.	Off-campus (with family)	14	10	4	
	01c.	Off-campus (not with family)	13	12	9	
	01d.	Unknown (calculated) This value is calculated using the formula: [A04- (E01a+E01b+E01c)]	17	0	0	
	·	Number of Group	Number of Group 4 students who were awarded any	Total amount of grant or scholarship aid	Average amount of grant or scholarship aid	

			students who were awarded any Title IV aid	grant or scholarship ald from the following sources: the federal government, state/local government, or the institution	awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution	awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution	
					2010-11		
			Col. 1	Col. 2	Col. 3	Col. 4	
02.	Income level						
	02a.	\$0- 30,000	290	286	4,670,989	16,107	
	02b.	\$30,001- 48,000	229	219	3,128,651	13,662	
	02c.	\$48,001- 75,000	262	140	2,555,255	9,753	
	02d.	\$75,001- 110,000	251	16	1,025,512	4,086	
	02e.	\$110,001 and more	325	4	366,962	1,129	
	02f.	Total all income levels	1,357	665	11,747,369	8,657	
	,	'	2011-12				
			Col. 1	Col. 2	Col. 3	Col. 4	
03.	Income level						
	03a.	\$0- 30,000	349	347	5,540,457	15,875	
	03b.	\$30,001- 48,000	252	246	3,419,117	13,568	
	03с.	\$48,001- 75,000	260	246	2,404,310	9,247	
	03d.	\$75,001- 110,000	274	175	1,087,082	3,967	
	03e.	\$110,001 and more	353	94	371,838	1,053	
	03f.	Total all income levels	1,488	1,108	12,822,804	8,617	
				1 T	2012-13		
	-		Col. 1	Col. 2	Col. 3	Col. 4	
04.	Income lev	rel					
	04a.	\$0-	324	321	5,618,215	17,340	

04b.	\$30,001-	259	259	4,016,537	15,508
U4D.	48,000	209	239	4,010,037	15,500
04c.	\$48,001- 75,000	291	279	3,051,903	10,488
04d.	\$75,001- 110,000	281	230	1,336,591	4,757
04e.	\$110,001 and	323	88	382,473	1,184
V76.	more	020	- 00	002,110	1,101
04f.	Total all	1,478	1,177	14,405,719	9,747
041.	income levels	1,470	1,122	14,405,719	3,747

Part F

Part F - Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

			YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA	2012- 13
			2010- 11	2011- 12	
	Components	s of cost of attendance			
01.	Published tu	ition and required fees (lower of in-district or in-state)	6,665	7,009	7,693
02.	Books and s	upplies	1,028	1,150	1,182
03.	Room and b	oard and other expenses by living arrangement			
	03a.	On-campus	12,612	13,156	14,220
	03b.	Off-campus (with family)	3,306	3,686	4,486
	03c.	Off-campus (not with family)	12,612	13,156	14,220
04.	Number of G	Group 3 students by living arrangement			
	04a.	<u>On-campus</u>	1,423	1,359	1,437
	04b.	Off-campus (with family)	12	9	5
	04c.	Off-campus (not with family)	14	10	10
	04d.	Unknown	148	89	80
05.	arrangemer	verage for room and board and other expenses by living nt (excluding unknown values) ons for the formula for this calculation	12,535	13,094	14,186
06.		f attendance calculated using the following formula: [F01+F02+F05]	20,228	21,253	23,061
07.		ount of grant or scholarship aid awarded to Group 3 students from g sources: the federal government, state/local government, and the	9,200	10,161	11,067
08.		titutional <u>net price</u> for Group 3 students calculated using the following formula: [F06-F07]	11,028	11,092	11,994

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

Do you wish to provide additional context notes?		
Yes	0	No

You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

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Part G

Part G - Net Price Calculation for Group 4

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

			YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA	2012- 13
			2010- 11	2011- 12	
	Componen	ts of cost of attendance			
01.	Published t	uition and required fees (lower of in-district or in-state)	6,665	7,009	7,693
02.	Books and	<u>supplies</u>	1,028	1,150	1,182
03.	Room and	board and other expenses by living arrangement			
	03a.	On-campus	12,612	13,156	14,220
	03b.	Off-campus (with family)	3,306	3,686	4,486
	03с.	Off-campus (not with family)	12,612	13,156	14,220
04.	Number of	Group 4 students by living arrangement			
	04a.	On-campus	1,313	1,466	1,465
	04b.	Off-campus (with family)	14	10	4
	04c.	Off-campus (not with family)	13	12	9
	04d.	Unknown	17	0	0
05.	arrangeme	everage for room and board and other expenses by living ent (excluding unknown values) etions for the formula for this calculation	12,515	13,092	14,194
06.		of attendance by income level s calculated using the following formula: [G01+G02+G05]	20,208	21,251	23,069
07.		nount of grant or scholarship aid awarded to Group 4 students from ng sources: the federal government, state/local government, and the	8,657	8,617	9,747
	07a.	\$0-30,000	16,107	15,875	17,340
	07b.	\$30,001-48,000	13,662	13,568	15,508
	07c.	\$48,001-75,000	9,753	9,247	10,488
	07d.	\$75,001-110,000	4,086	3,967	4,757
	07e.	\$110,001 and more	1,129	1,053	1,184
08.		stitutional <u>net price</u> for Group 4 students s calculated using the following formula: [G06-G07]			
	08a.	\$0-30,000	4,101	5,376	5,729
	08b.	\$30,001-48,000	6,546	7,683	7,561
	08c.	\$48,001-75,000	10,455	12,004	12,581

	08d.	\$75,001-110,000	16,122	17,284	18,312
	08e.	\$110,001 and more	19,079	20,198	21,885
		the Higher Education Opportunity Act of 2008, these amounts will be poste College Navigator website.	d on the l	J.S. Depa	ırtment
Do	you wish t	o provide additional context notes?			
		Yes	0	No	0
ф Col		use the space below to provide context for these data. These context not ator website and should be written to be understood by students and par		e posted	on the
		. Ac			

Summary

IPEDS Student Financial Aid (SFA) Survey Summary

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the <u>Data Center</u> and sent to your institution's CEO in November 2014.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

	the netrophase has	+400 =30 =34
Total grant aid received by all undergradua	\$130,573,571	
Number of undergraduate students who rec	3,799	
Percentage of FTFT students receiving any	68%	
	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	48%	\$13,381
Federal Government	20%	\$4,426
Pell	20%	\$4,178
Other Federal	3%	\$1,635
State/Local Government	23%	\$3,574
Institutional	46%	\$10,245
Total	loans by type	type \$5,349
	loans by type	loans received by type
Federal	31%	\$4,509
Non-federal	3%	\$10,927
Average net price for FTFT students who red	ceive grant aid	\$11,994
Average net price for FTFT students who red student aid	ceive Title IV federal	
\$0 - 30,000		\$5,729
\$30,001 - 48,000	\$7,561	
\$48,001 - 75,000		\$12,581
\$75,001 - 110,000		\$18,312
\$110,001 and more		

Edit Report

Student Financial Aid

University of North Carolina at Chapel Hill

Source	Description		Resolved	Options				
Screen: F	Part C, Page 2 - Enter Information about Group 2							
Upload File	The average amount of this type of aid awarded to Group 2 students is outside the expected range of between 6,551 and 9,825 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and correct or explain the discrepant values. (Error #7147)	Explanation	Yes					
Reason:	The amount is based on data reported, reviewed, and verified as accurate by this institution.							
Screen: (Cost of Attendance							
Upload File	This value is expected to be within 20% of the prior year amount. Please correct your data or explain. (Error #7239)		Yes					
Reason:	The amount is based on data reported, reviewed, and verified as accurate by the	is institution.						
Upload File	This value is expected to be within 20% of the prior year amount. Please correct your data or explain. (Error #7239)	Explanation	Yes					
Reason:	The amount is based on data reported, reviewed, and verified as accurate by this institution.							
Upload File	This value is expected to be within 20% of the prior year amount. Please correct your data or explain. (Error #7239)		Yes					
Reason:	The amount is based on data reported, reviewed, and verified as accurate by this institution.							
Screen: F	Part E - Enter Information about Group 4							
Upload File	The total number of Group 4 students who were awarded any grant or scholarship aid from the federal government, state/local government, or the institution across all income levels is outside of the expected range of between 366 and 964 based on the prior year value. Please correct your data or explain. (Error #7334)	Explanation	Yes					
Reason:	The 2011-12 total (1,108) in "Col. 2" includes the "Number of Group 4 students we scholarship aid from the following sources: the federal government, the state/loc number is being compared to the total of "Col. 2" from the 2010-11 survey (665), "Number of Group 4 students who were awarded any Title IV grant aid." The 20 group which explains why our 2011-12 number is larger.	cal governme but Col. 2 las	nt, or the instit t year include	ution." That d the				